



GREENSPRING
WEALTH MANAGEMENT

PROFESSIONAL BIOGRAPHIES

J. PATRICK COLLINS JR, CFP[®], EA- Principal

Patrick founded the fee-only financial planning and investment management firm, after spending several years at Merrill Lynch as a Financial Advisor. Along with being an Investment Advisor Representative, he also holds his insurance licenses with the State of Maryland.

Patrick received his Bachelor of Science degree from the Pennsylvania State University and earned his CERTIFIED FINANCIAL PLANNER™ designation from the CFP Board of Standards. In September of 2005 he became an Enrolled Agent, broadening his knowledge of the US Tax Code and allowing him to represent taxpayers in front of the IRS. He is also active within the National Association of Personal Financial Advisors (NAPFA), the primary professional organization for financial planners who have agreed to work only on a fee-only basis. Mr. Collins has been quoted in such publications as [Financial Planning](#), [Investment Advisor](#), [Registered Representative](#), [Dow Jones Newswires](#) and [Bankrate.com](#). He has also served as an Adjunct Professor for the Community College of Baltimore County (CCBC) in the area of financial planning.

Patrick Collins has been involved in a significant amount of charitable work throughout his career. He currently sits on the Board of Directors for both The Abilities Network and Senior Citizen's Inc. Patrick lives in Baltimore County, Maryland with his wife Beth, their son Trey, and dog, Brogan.

JOSHUA P. ITZOE, ChFC[®]- Principal

Josh joined the firm as a Principal in September of 2005 after working as a Financial Advisor with Morgan Stanley in Hunt Valley, Maryland for several years. Josh has specific expertise in IRA distribution planning as well as charitable giving and estate planning strategies. Josh is an Investment Advisor Representative and also holds his insurance licenses with the State of Maryland.

A native of Baltimore, Josh attended high school at Calvert Hall College and graduated Cum Laude from Wake Forest with a Bachelor of Arts degree. Josh is a Chartered Financial Consultant and also a member of the Financial Planning Association of Maryland (FPA), Board Chairman of the Fellowship of Christian Athletes (FCA) of Northern Maryland, and an assistant coach for the varsity baseball team at Calvert Hall. Josh has been quoted in such publications as [The Baltimore Examiner](#), [Journal of Financial Planning](#), [Financial Advisor](#) and [National Underwriter Life and Health](#). He has also served as an Adjunct Professor for the Community College of Baltimore County (CCBC) in the area of financial planning.

While at Wake Forest, Josh was a four-year starter for the baseball team and spent several years playing professionally after graduation. Josh resides in Lutherville, Maryland with his wife Jessica, their son Caleb and lab, Hobbs.

IRENE M. CATLIN- Client Service Manager

Irene joined Greenspring Wealth Management in December of 2005 after spending 4 years at a local investment advisory firm. Irene is responsible for all the day to day operational functions for the firm, including reconciling client accounts and preparing quarterly reports. Prior to working within the financial planning profession, Irene was the administrative support and bookkeeper for three non-profit religious organizations and had worked for over 10 years in mortgage banking specializing in settlements.

Also a native of Baltimore, Irene attended Northern High School and received a full-Senatorial scholarship to attend Towson State University where she received her Bachelor of Science degree in psychology. Irene lives in Carroll County, Maryland with her husband Andy, her mother Doris, and their two cats, Samantha and Nicodemus.